FORM 3

20 PARK PLAZA, SUITE 1200

1. Name and Address of Reporting Person*

RA Capital Healthcare Fund LP

20 PARK PLAZA, SUITE 1200

MA

(State)

(First)

MA

(State)

02116

(Zip)

(Middle)

02116

(Zip)

(Street)
BOSTON

(City)

(Last)

(Street)
BOSTON

(City)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number: 3235-0104

Estimated average burden
hours per response: 0.5

					SECORITIES			hours pe	er response: 0.5	
					n 16(a) of the Securities Exchange of the Investment Company Act of					
1. Name and Address of Reporting Person* RA CAPITAL MANAGEMENT, LLC 2. Date of Requiring (Month/Da 09/26/20				tement 'ear)	ment ARVINAS HOLDING COMPANY LLC [
(Last) (First) (Middle)					Relationship of Reporting Person(s) to Is (Check all applicable) Director X 10% Or		(Mo	i. If Amendment, Date of Original Filed Month/Day/Year)		
20 PARK PI	LAZA, SUITE	E 1200			Officer (give title below)	Other (spe	ecify 6. Ir	6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street) BOSTON MA 02116							2	Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip)								
			Table I - N	on-Deriva	ative Securities Beneficia	ally Owned				
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Dire or Indirect (Instr. 5)	ct (D) (Insti	ature of Indirect Beneficial Ownership r. 5)		
					ve Securities Beneficially ants, options, convertib		es)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Series B Preferred Stock			(1)	(1)	Common Stock	1,847,002	(1)	I	See Footnotes ⁽²⁾⁽³⁾⁽⁴⁾	
Series C Pre	ferred Stock		(1)	(1)	Common Stock	291,410	(1)	I	See Footnotes ⁽²⁾⁽³⁾⁽⁵⁾	
	ddress of Report	ting Person [*] AGEMENT, LL	<u>.C</u>							
(Last) (First) (Middle) 20 PARK PLAZA, SUITE 1200										
(Street) BOSTON MA 02116			16							
(City) (State) (Zip)			_							
1. Name and A Kolchinsk	ddress of Report	ting Person [*]								
(Last)	ast) (First) (Middle)		_							

Explanation of Responses:

- 1. Upon the closing of the Issuer's initial public offering, each 3.25 shares of preferred stock will convert into one share of common stock. The preferred stock has no expiration date.
- 2. RA Capital Management, LLC (the "Adviser") is the general partner of RA Capital Healthcare Fund, L.P. (the "Fund") and the investment adviser for a separately managed account (the "Account"). Peter Kolchinsky is the sole manager of the Adviser. In their respective capacities, each of the Adviser and Dr. Kolchinsky may be deemed to beneficially own the reported securities for purposes of Section 13(d) of the Securities Exchange Act of 1934.
- 3. The Adviser and Mr. Kolchinsky disclaim beneficial ownership of the reported securities for purposes of Rule 16a-1(a)(1) under the Exchange Act in reliance on Rule 16a-1(a)(1)(v) and (vii), respectively, and therefore disclaim any obligation to report ownership of the reported securities under Section 16(a) of the Exchange Act. The filing of this Form 3 shall not be construed as an admission that either the Adviser or Mr. Kolchinsky is or was, for purposes of Rule 16a-1(a)(1) under the Exchange Act, the beneficial owner of any of the securities reported herein. Mr. Kolchinsky and the Adviser disclaim beneficial ownership of the securities reported herein for purposes of Rule 16a-1(a)(2) under the Exchange Act except to the extent of their pecuniary interest therein.
- 4. Includes 1,551,482 shares of the Issuer's common stock issuable upon conversion of Series B Preferred Stock held by the Fund and 295,520 shares of the Issuer's common stock issuable upon conversion of Series B Preferred Stock held by the Account.
- 5. Includes 237,208 shares of the Issuer's common stock issuable upon conversion of Series C Preferred Stock held by the Fund and 54,202 shares of the Issuer's common stock issuable upon conversion of Series C Preferred Stock held by the Account.

/s/ Peter Kolchinsky, Manager

of RA Capital Management, 09/26/2018

LLC

/s/ Peter Kolchinsky, 09/26/2018 <u>individually</u>

/s/ Peter Kolchinsky, Manager of RA Capital Management,

LLC, the General Partner of 09/26/2018

RA Capital Healthcare Fund,

L.P.

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.